

CVA S.p.A. a s.u. Compagnia Valdostana delle Acque -Compagnie Valdôtaine des Eaux S.p.A. Sede legale e uffici: Via Stazione 31 11024 Châtillon (AO) / Valle d'Aosta / Italia

PRESS RELEASE

CVA EOS signs a purchaser agreement with Solar 2.0 S.r.l. to acquire a solar portfolio of 59 MW

Châtillon, June 25, 2024

Today CVA EOS S.r.l. (the "Buyer"), single-member company wholly owned by Compagnia Valdostana delle Acque S.p.A. – CVA S.p.A. – subscribed with Solar 2.0 S.r.l. (the "Vendor") the purchase of 18 photovoltaic operating and in development projects, for a total of 59 MW. The completion of purchase is subject to preliminary waivers from banking companies financing the vehicles, in exercising the remedies due to the change of control of the project societies and to the accomplishment of some preliminary obligations.

CVA Group was assisted for this operation by PwC Strategy& in quality of strategy and finance advisor; by the law firm Field fisher Italy STA in quality of legal advisor and by Afry in quality of technical advisor.

Solar 2.0 S.r.l. was assisted by Parola Associati in quality of legal advisor.

Contacts

Investor Relations Angelo Biagini <u>biagini.angelo@cvaspa.it</u> Mara Ghidinelli <u>ghidinelli.mara@cvaspa.it</u>

T +39 0166 823111 F +39 0166 823031 info@cvaspa.it legale@pec.cvaspa.it **cvaspa.it**





REA n° AO-61357 N° Reg. Imprese di Aosta, Cod. fisc. e partita IVA 01013130073 Cap. Soc. € 395.000.000,00 i.v.